Euro Chlor, 12th International Chlor-Alkali Technology Conference and Exhibition

Asahi Kasei's Latest Technology Innovations in Alkaline Water Electrolyzer for Green Hydrogen

Green Solution Project Asahi Kasei Corporation



Today's Contents

1. Introduction of Asahi Kasei and the Development History of

Alkaline Water Electrolysis Technology

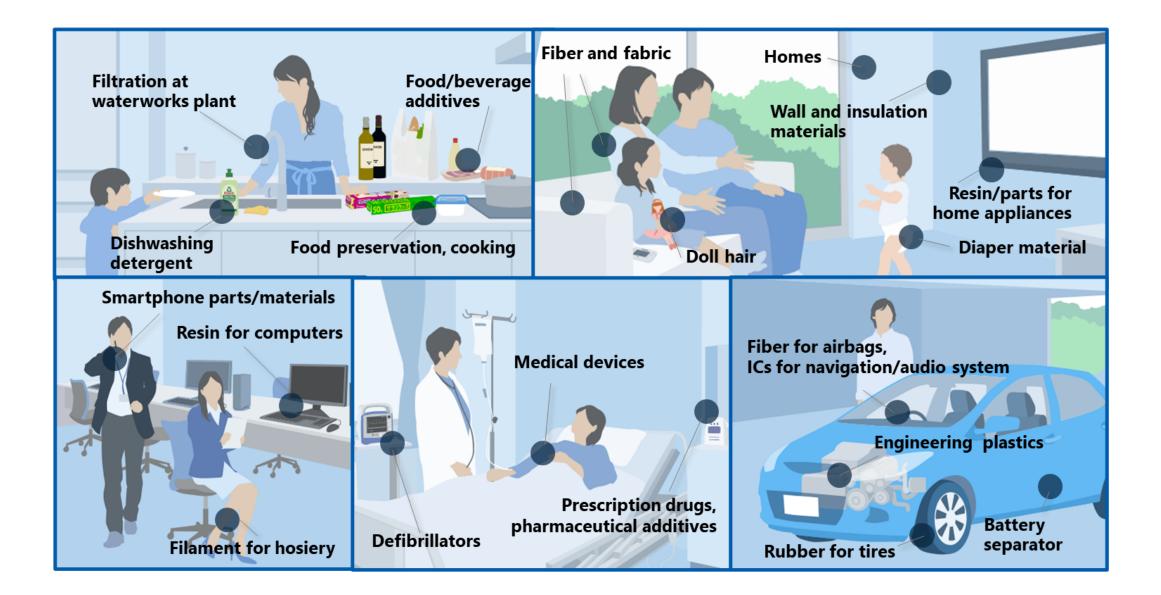
- 2. Features of the Alkaline Water Electrolyzer, Aqualyzer
- 3. Results from FH2R and In-House Pilot Facilities
- 4. Future Initiatives

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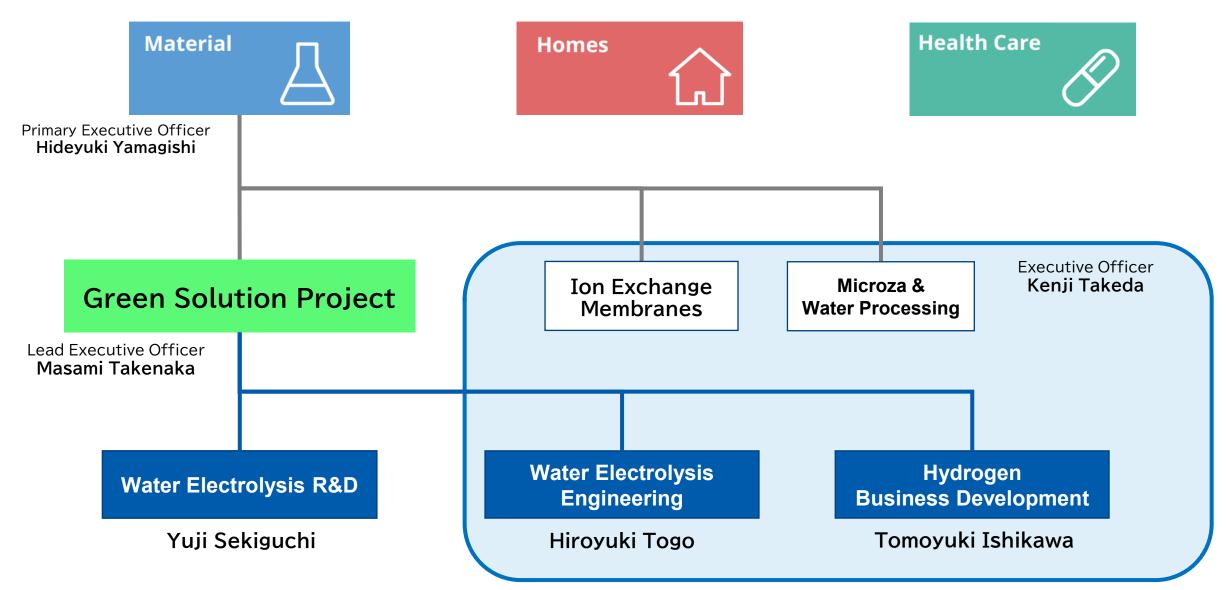
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Asahi Kasei's Organization



Asahi**KASE**

History of Asahi Kasei's Electrolyzer

1. FH2R is a project commissioned by the New Energy and Industrial Technology Development Organization (NEDO).



Started ammonia production using hydrogen from Water Electrolysis. Electricity was supplied by our own hydroelectric power plant.



Launched Chlor-Alkali Electrolyzer system using Ion Exchange **Membranes**

2010

Started the development of the Alkaline Water Electrolyzer (AWE) system based on our Chlor-Alkali know-how



Joined Germany ALIGN-CCUS project as an AWE supplier Started 10MW scale AWE to FH2R¹ project in Japan

2024

Started the operation of AWE pilot plant in Kawasaki to demonstrate the multi-modules control system Collaborated with DeNora on the development and sales of a containerized AWE system.

2025 Launch Product

Asahi Kasei's chlor-alkali business at a glance

Number of plants using our electrolyzer



>50 years experience

supplying high reliability electrolyzer systems

Membrane supply

Aciplex[™]-F membranes are also supplied to major Chlor-Alkali customers

Maintenance

facilities close to customers on each continent to transfer maintenance know-how

>1GW of electrolyzer

manufacturing capacity in Japan + Additional expansion planned for AWE to increase 2GW capacity

Worldwide

installations at 171 end user plants

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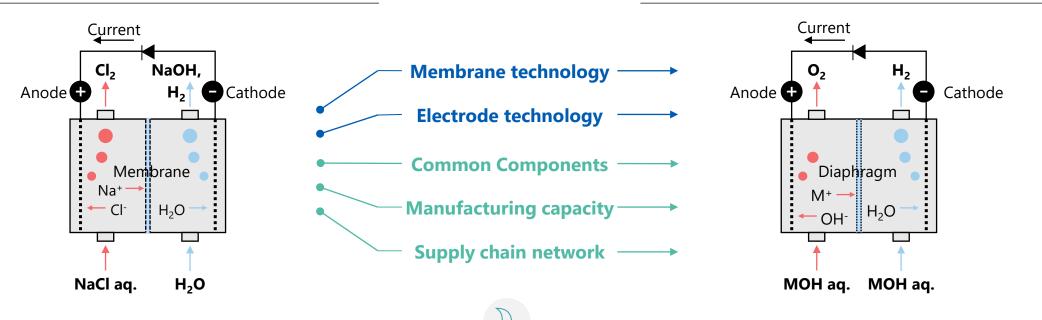
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Aqualyzer

The Transition from Chlor-Alkali to Green Hydrogen

Asahi Kasei's chlor-alkali (CA) electrolyzer know-how forms the basis of our alkaline water electrolyzer (AWE) technology

Chlor-Alkali Electrolyzer Acilyzer™



Technology know-how backed by Asahi Kasei's intellectual property enables

- High performance
- High reliability
- High quality

Established supply chain network and existing manufacturing capacity drive

Alkaline Water Electrolyzer

- Cost effectiveness
- Faster scale-up
- Lower CAPEX

Aqualyzer[™] | **Features**

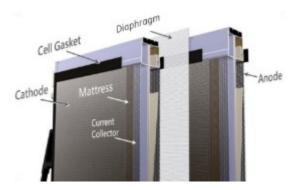


Aqualyzer

Asahi KASEI

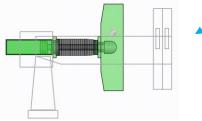
Applying Asahi Kasei's chlor-alkali technology and business experience to development of water electrolysis systems

Cell design and performance improvement

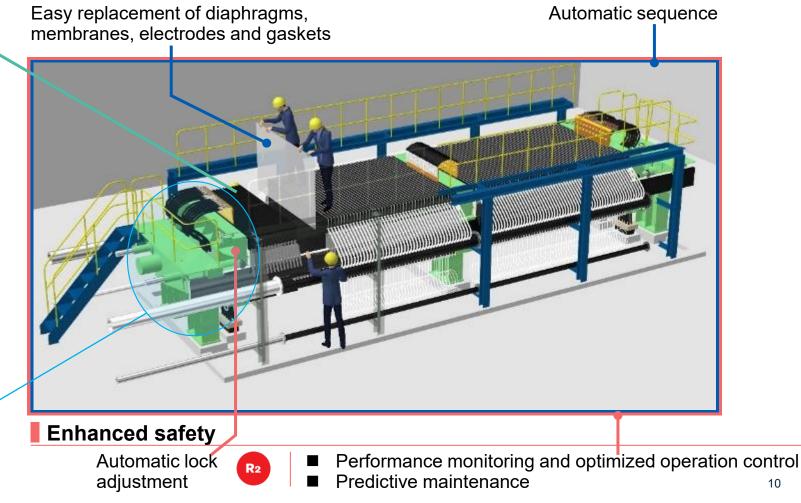


Improved cell cost performance

- Improved internal circulation and uniformity
- Optimized with diaphragms, membranes, electrodes, and gas/liquid separation



Downtime reduction

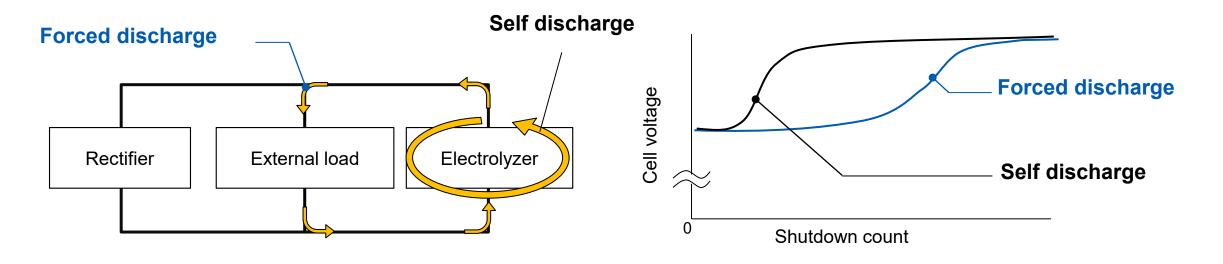


Aqualyzer

Aqualyzer[™] | Fluctuation response technology

Improved durability of starting and stopping

Control of discharge behavior by external load



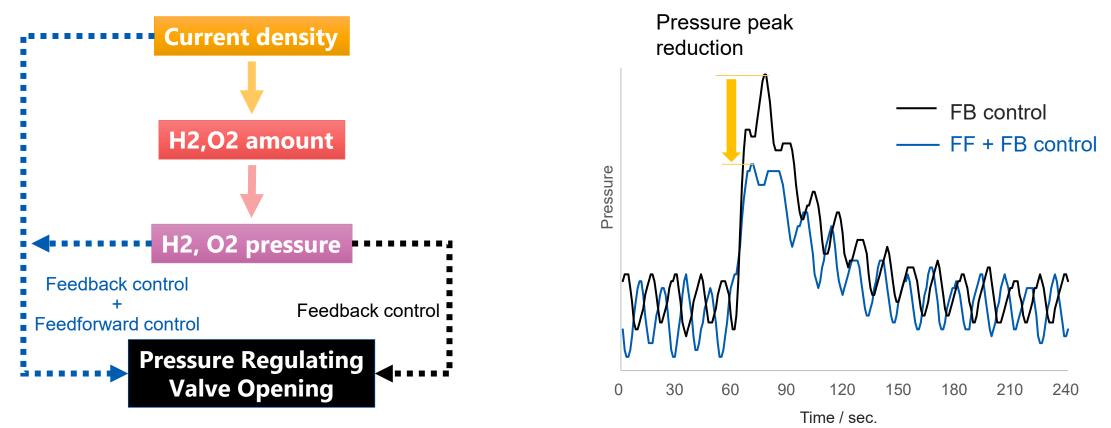
Acceleration of discharges when electrolysis is stopped due to external load

Extension of electrode-life by shorter discharge time

Aqualyzer[™] | Fluctuation response technology

Oxygen/hydrogen gas pressure control

Mixed control of feedback and feedforward



Prevention of damages to electrolyzer from abnormal pressure

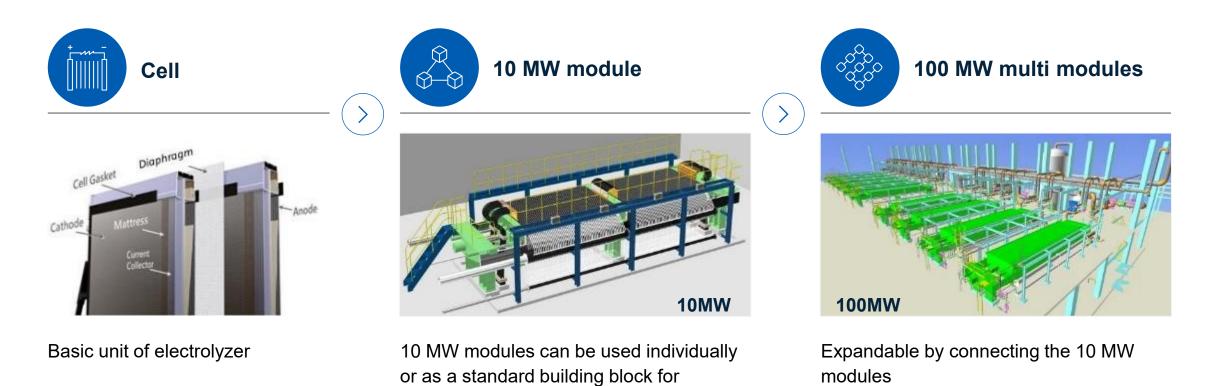


Asahi KASEI

Easy expandability of Aqualyzer[™] 10MW module

larger systems





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Aqualyzer[™] | Demonstration facilities



Asahi KASEI

Fukushima Hydrogen Energy Research Field (FH2R)^{*1}



- In operation since March 2020
- Multiple test protocols have been completed. Performance under fluctuating input power, shutdown/restart has been confirmed
- FCV-class (ISO14687-2) hydrogen has been supplied to the local Hydrogen Refueling Station and Stationary Fuel Cells

1 PV (20mw)

P2G Control system
10MW alkaline water

electrolyzer facility



H₂ compression and loading facility

Visitor center

In-House pilot facilities

Asahi Kasei is setting up two new in-house demonstration facilities in Kawasaki plant.

1 module facility

- In operation since Q2 2023
- Acceleration of material development



4 modules facility*2
Start Q1 2024
Multi-module operation

^{*1:} FH2R is a project commissioned by the New Energy and Industrial Technology Development Organization (NEDO)

Development of Technologies for Realizing a Hydrogen Society / Development of Hydrogen Energy Utilization Systems / Technical development concerning business model construction and large-scale proof of a hydrogen system for energy reuse

^{*2:} Green Innovation Fund / Hydrogen Production through Water Electrolysis Using Power from Renewables / Technology development for increasing the size of water electrolysers, and Power-to-X large-scale demonstrations / Large-scale Alkaline Water Electrolysis System Development and Green Chemical Plant Demonstration

Fukushima Hydrogen Energy Research Field (FH2R)

Tohoku Electric Power co., Inc.

Asahi **KASEI**

Tohoku Electric Power Network Co., Inc.

10MW Alkaline Water Electrolyzer by Asahi Kasei

> P2G Control system

PV (20MW)

TOSHIBA

Iwatani

NEDO

FH2R is a 10MW-class hydrogen production plant with 20MW PV + Grid in operation since March 2020

Multiple test protocols have been completed. Performance under fluctuating input power, shutdown/restart has been confirmed

FCV-class (ISO14687 Type I, grade D) hydrogen has been supplied to the local Hydrogen Refueling Station and Stationary Fuel Cells

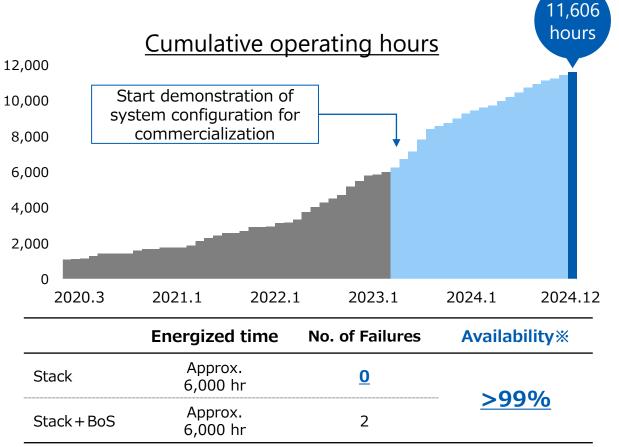
Hydrogen storage and supply facility

R&D center

FHER FUKUSHIMA HYDROGEN ENERGY RESEARCH

10MW Alkaline Water Electrolyzer demonstration in Fukushima Hydrogen Energy Research Field (FH2R)

Building a system with over 10,000 hours of operational experience, ensuring high reliability and robustness



※ Estimated as inherent availability under specified operating conditions after March 2023 Failures were caused by Balance of Stack, and no trouble occurred in the AWE



H2 produced is used for various purpose







H2 station

Stationary FC

H2 boiler

Image sources: public documents from each company

Demonstration of water electrolysis pilot plant

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Specifications

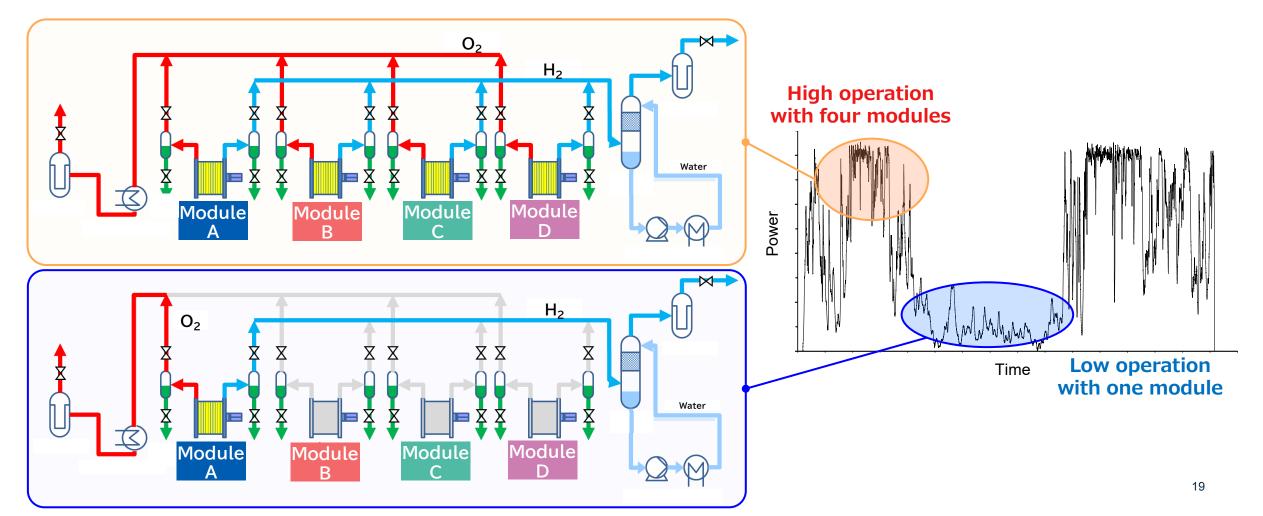
- Electrolyzer: 0.8MW x 1~4 modules, Max. 10 cells / module
- Hydrogen Production: Max. 465 Nm³/h

Feature and Demonstration

- Various verification tests using multiple modules (fluctuation, performance, durability, etc.)
- Simulate equipment behavior in different conditions (maintenance, troubleshooting, low-output)
- Improve equipment design, operation methods, and control technologies

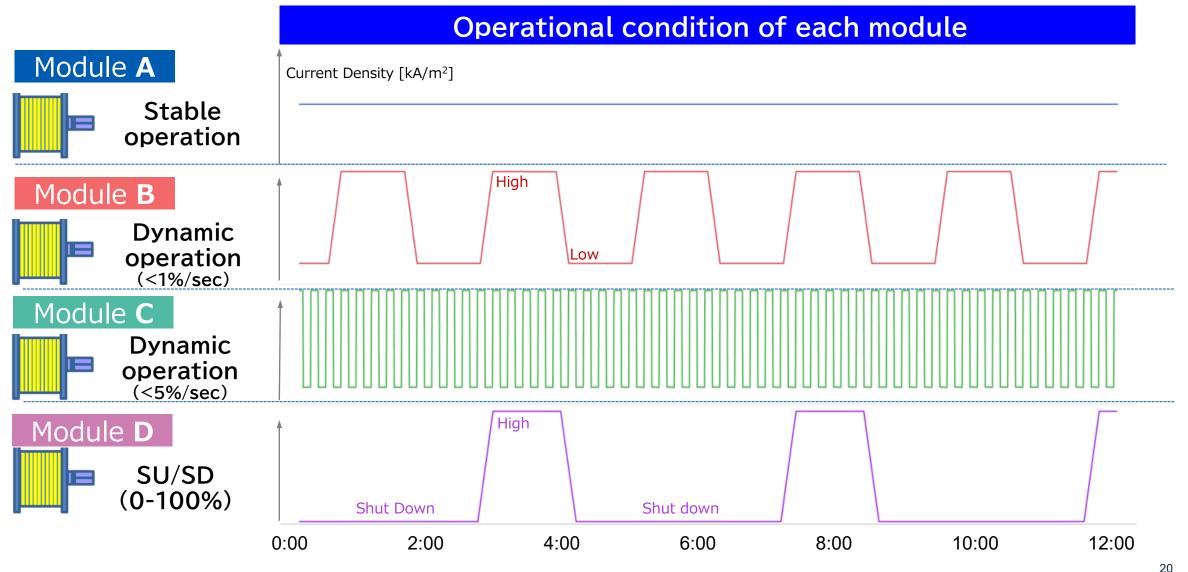
Overview of the Pilot facility

- □ Put **four modules** with the **size of commercial** cell in parallel
- Be able to control the power input to electrolyzer based on hydrogen production rate and power consumption
- □ Be able to do tests **in different operational condition** in each module



Operational condition in each module

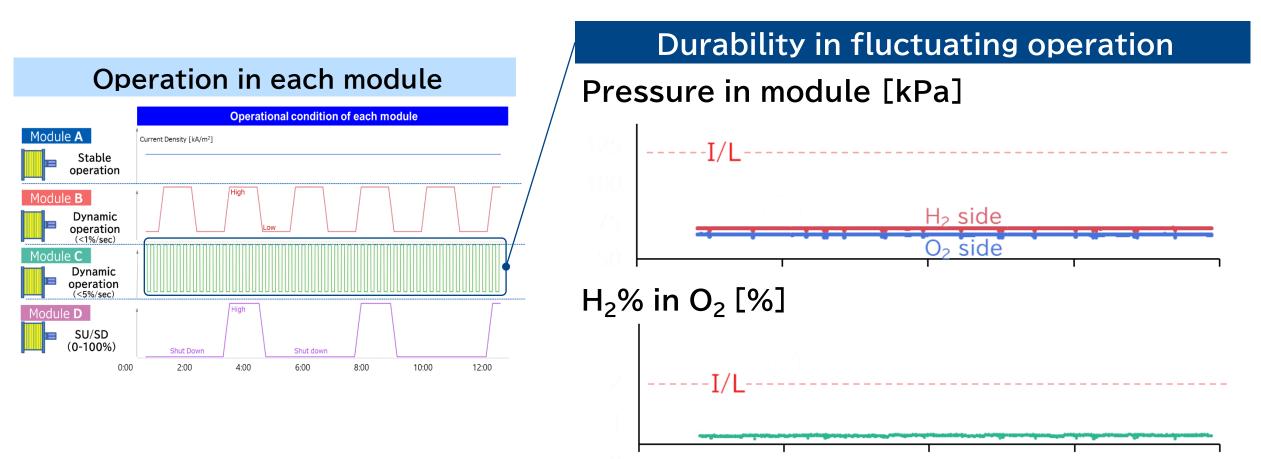
Test different condition in each module to check the performance, durability and control system



*This shows image of the operation, and it might be difference from the commercial specification

Demonstration status of the facility

✓ Number of 5%/sec fluctuation reached to 2,500 times ✓ No issues in pressure in module and H_2 % in O_2



21 *This shows image of the operation, and it might be difference from the commercial specification

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Aqualyzer[™] : Key Differences in Size, Integration, and Installation

Lager scale type

- ✓ Target size: large scale more than 10MW
- ✓ Type: Alkaline Water Electrolyzer, Atmospheric & Chlor-Alkali type
- ✓ Actual Operation Experience:
 - More than 167 installations all over the world as Chlor-Alkali electrolyzer and 50 years experience of maintenance for "chemical plant"
 - 4 years of operating experience at Fukushima demonstration plant as Alkaline Water electrolyzer

%Fukushima Hydrogen Energy Research Field (FH2R)



2 Container type Aqualyzer[™] C³

- ✓ Target size: 1MW ~ several MW
- ✓ Type: Alkaline Water Electrolyzer, pressurized & container type
- ✓ Features
 - Reduction of foot-print and easy engineering + construction
 - "Plug and Play" philosophy



Extension to Next Generation Water Electrolysis Technology

Investing in Ionomr and P2H2 for AEM electrolysis technology. Enhancing collaboration to advance next-gen water electrolysis.



POWER to HYDROGEN



High pressure water electrolysis system by P2H2

AEM, [Aemion+] by Ionomer, Inc.

Summary

Development of Aqualyzer:

Since 2010, Asahi Kasei has been developing the alkaline water electrolyzer, Aqualyzer, aiming for commercialization by 2025.

Hydrogen Production at FH2R:

Since 2020, Asahi Kasei has achieved hydrogen production using a 10MW alkaline water electrolyzer at FH2R.

In-House Pilot Facilities:

Pilot facilities have been conducting tests under various conditions simulating actual renewable energy fluctuations, and operations have been running smoothly so far.

Future Initiatives:

Asahi Kasei plans to introduce a few MW-sized pressurized alkaline water electrolyzers as entry models.

Asahi Kasei has invested in ventures developing AEM technology.

Creating for Tomorrow

THE COMMITMENT OF THE ASAHI KASEI GROUP:

To do all that we can in every era to help the people of the world make the most of life and attain fulfillment in living. Since our founding, we have always been deeply committed to contributing to the development of society, boldly anticipating the emergence of new needs. This is what we mean by "Creating for Tomorrow."

