

Current Trends and Challenges in the Chlor-Alkali Service Industry

Euro Chlor 12th International Chlorine Technology Conference & Exhibition
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thyssenkrupp
NUCera

AGENDA



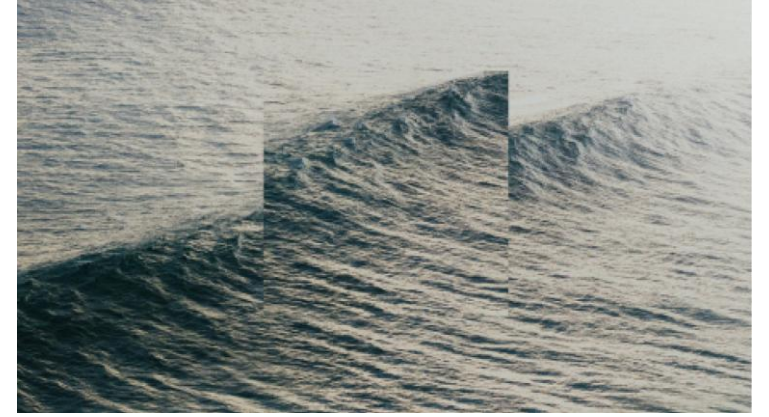
Threads

- Metal and precious metal market
- Energy Price development



Vision

- Optimization of plant load
- Adaption of production rates based on the fluctuations in energy prices
- Keep your plant flexible for future challenges



Realization

- With focus on cell upgrade, check the option for b32 installation
- Carry out de-bottleneck study

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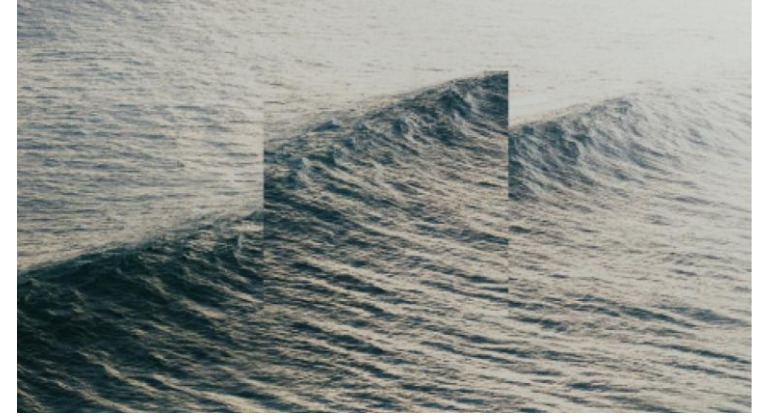
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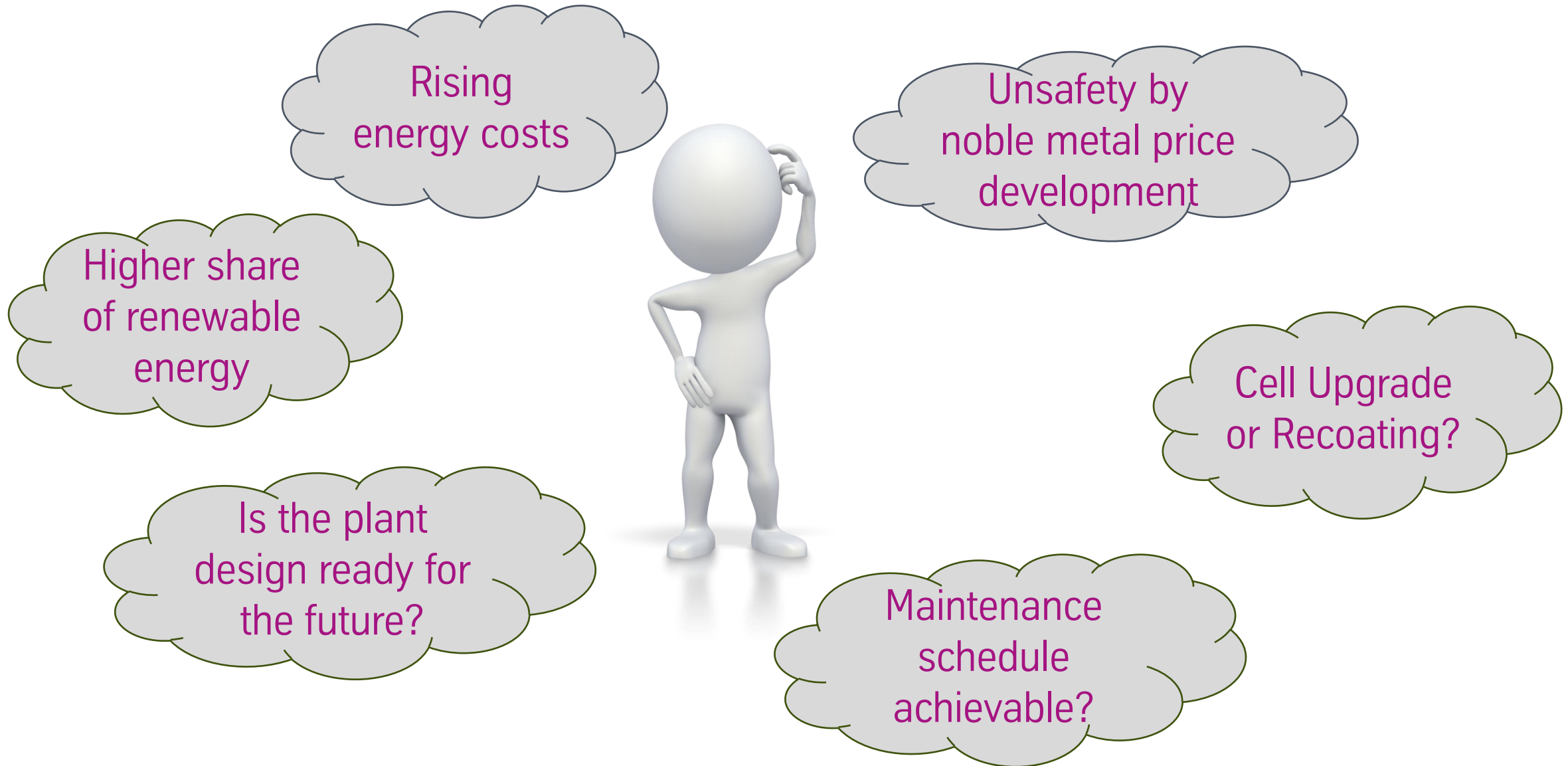
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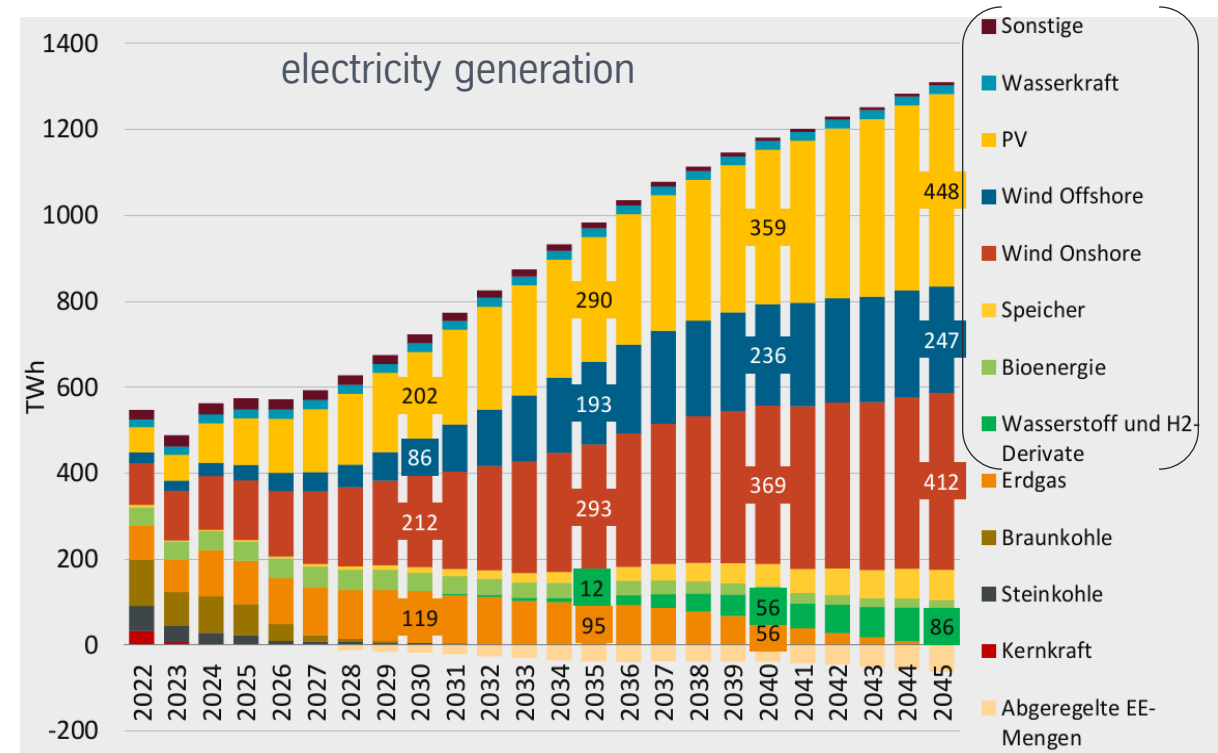
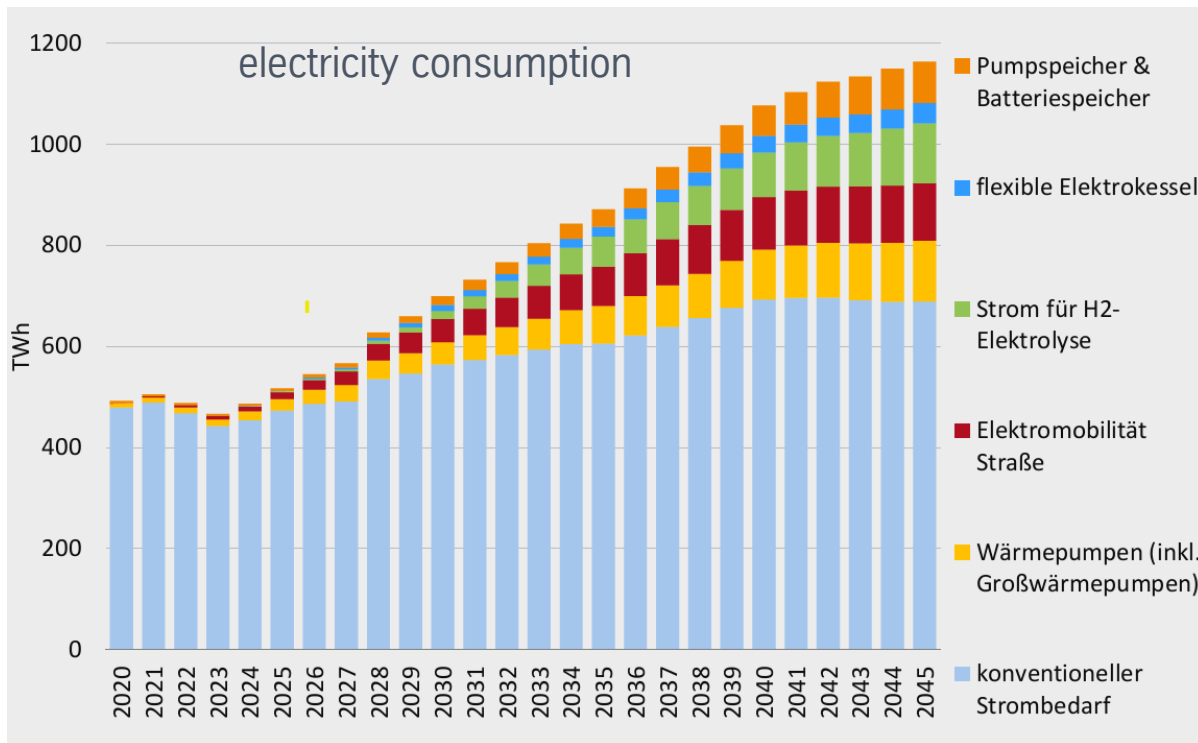
Typical questions all C/A producers are nowadays dealing with!



Energy price development and fluctuations

Assumption: electricity consumption and result: electricity generation

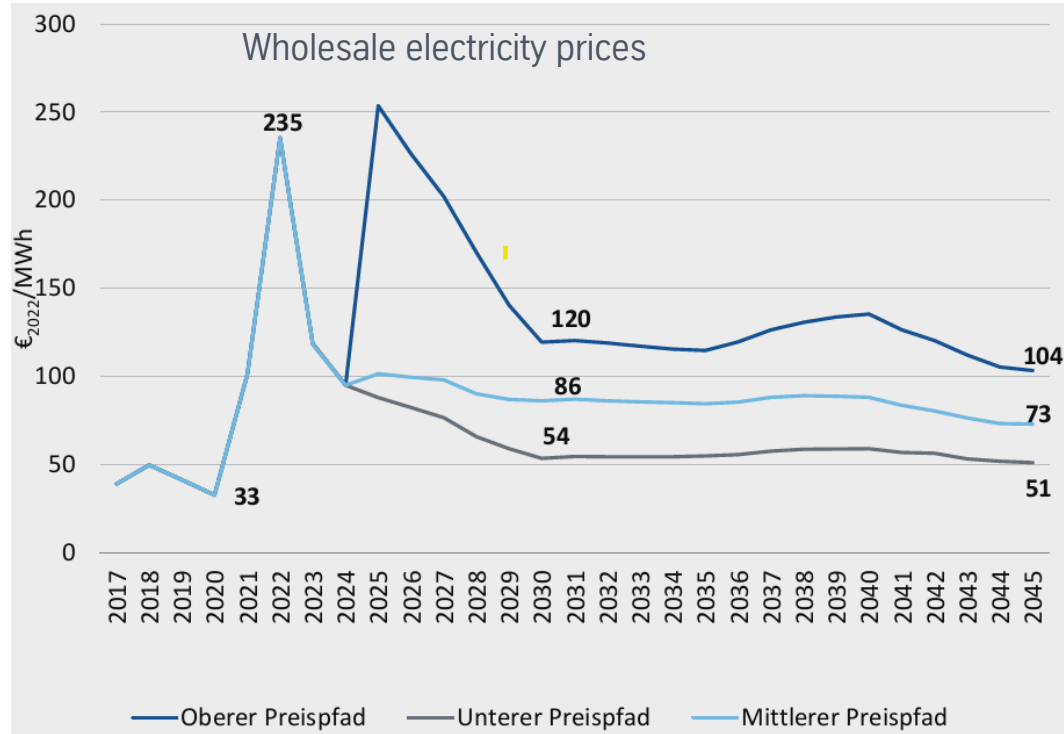
Around 80% net electricity generation from renewable energies by 2030



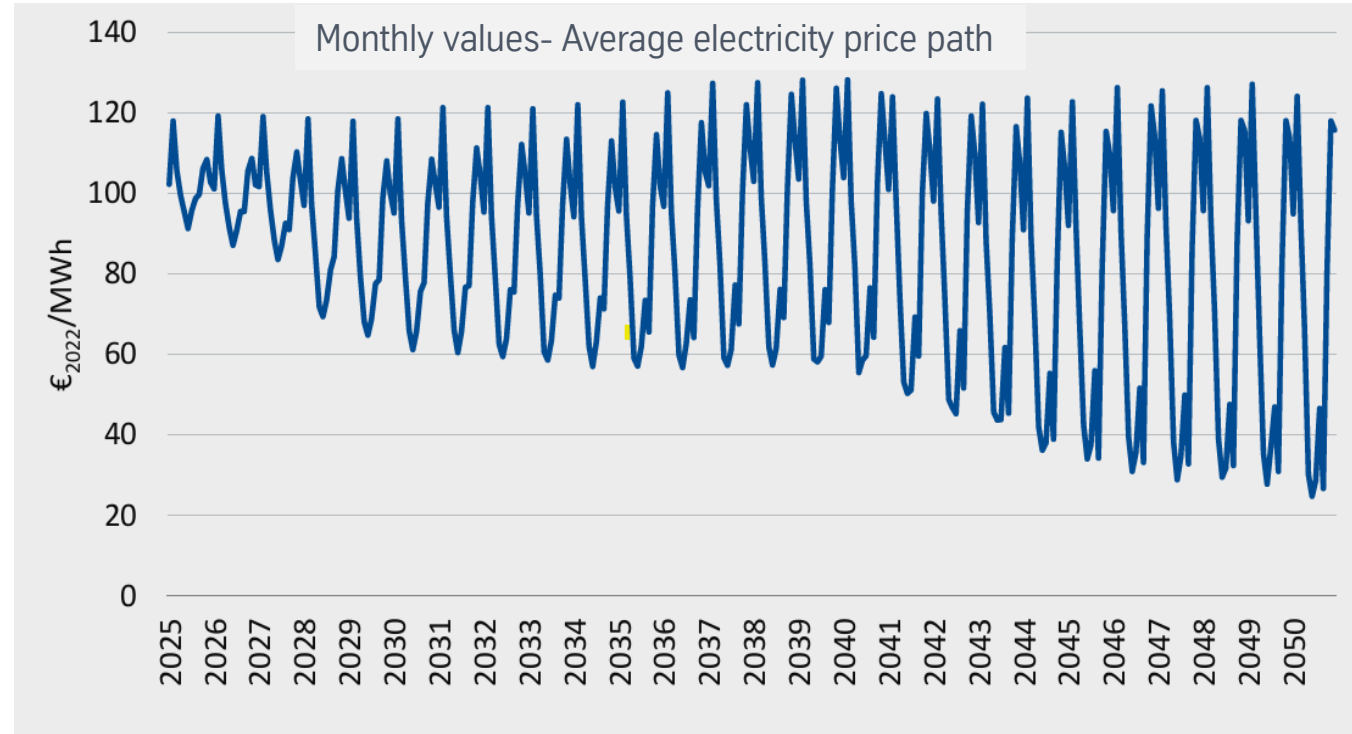
Source: vbw Die bayrische Wirtschaft / Prognos AG

Energy price development and fluctuations

Forecast for wholesale electricity prices and increase in volatility

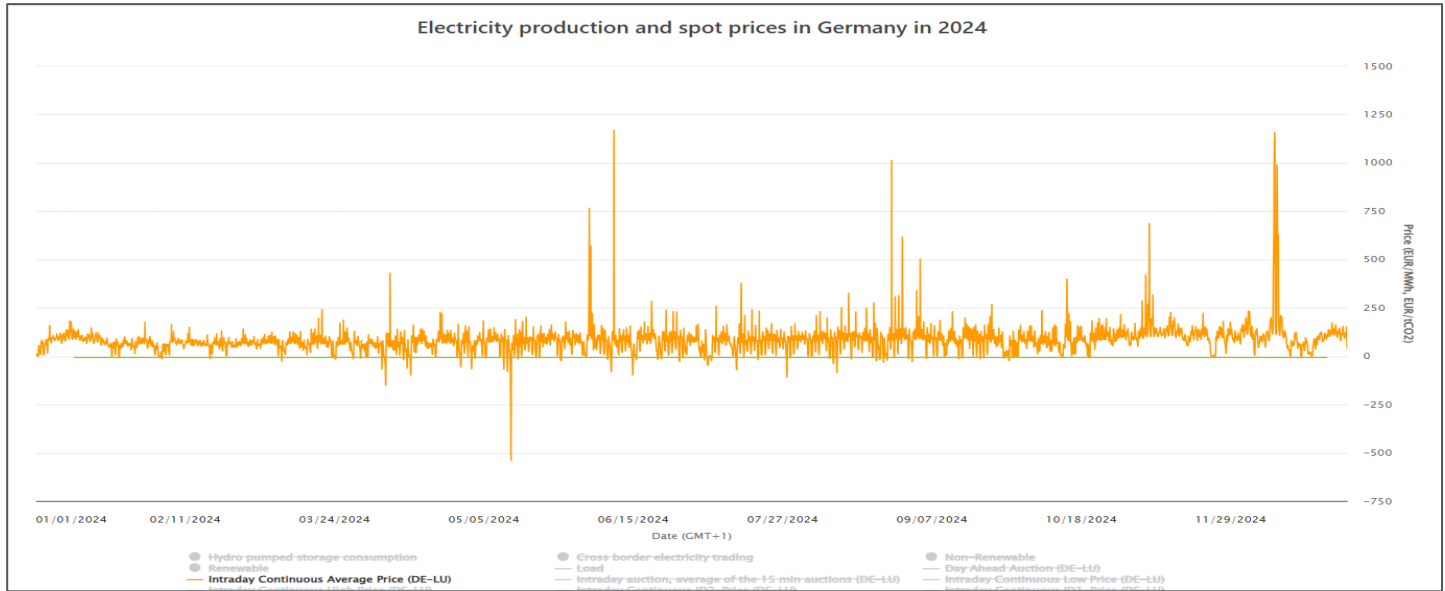


The development is subject to a high degree of uncertainty, differences between upper, middle and lower electricity prices

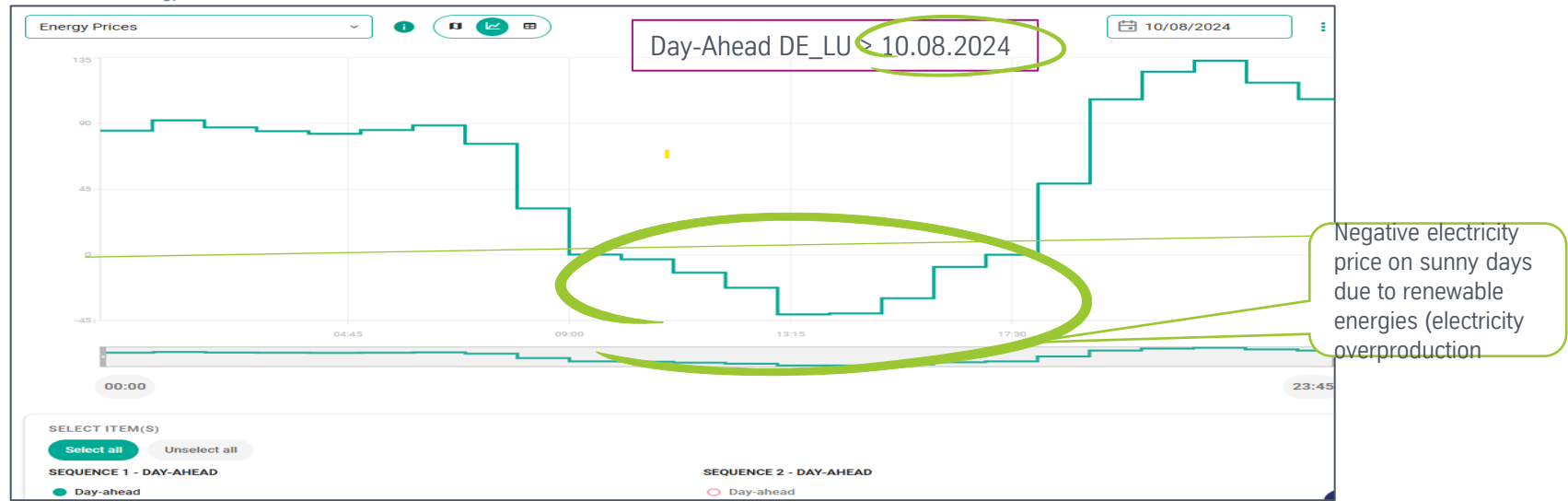


Fluctuation in monthly electricity prices is increasing
Reasons: Expansion of photovoltaics (increase in seasonality)
Prices in summer fall more sharply than those in the winter months

Energy price development and fluctuations



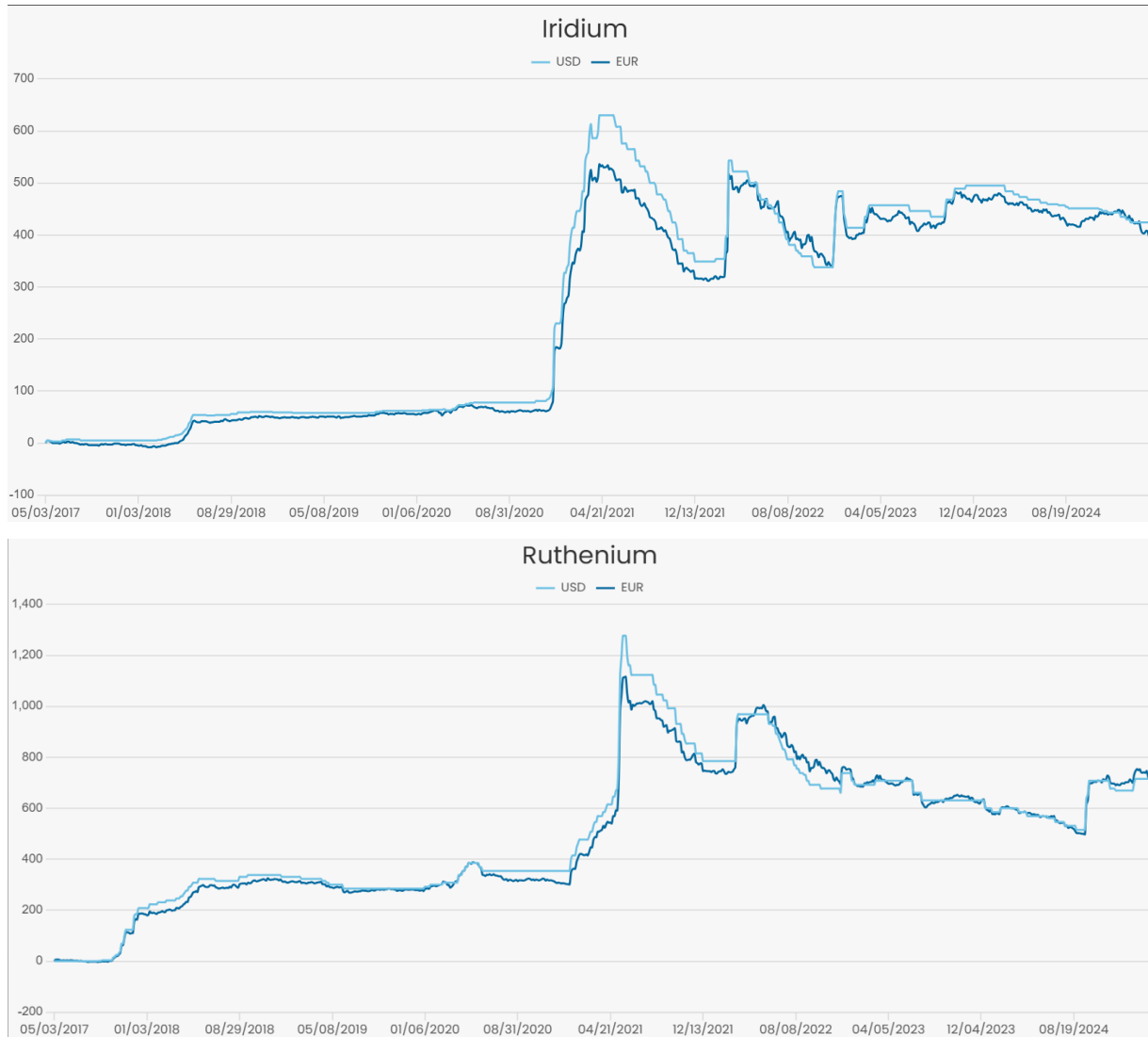
Source: www.energy-charts.info



Source: www.entsoe.eu

Dynamic
electricity price
on the spot
market

Precious metal market



Source: © 2025 Strategic Metals Invest. All Rights Reserved.

Iridium (400%)
and Ruthenium
(900%) have
stabilized on
high price level
resulting in high
coating costs

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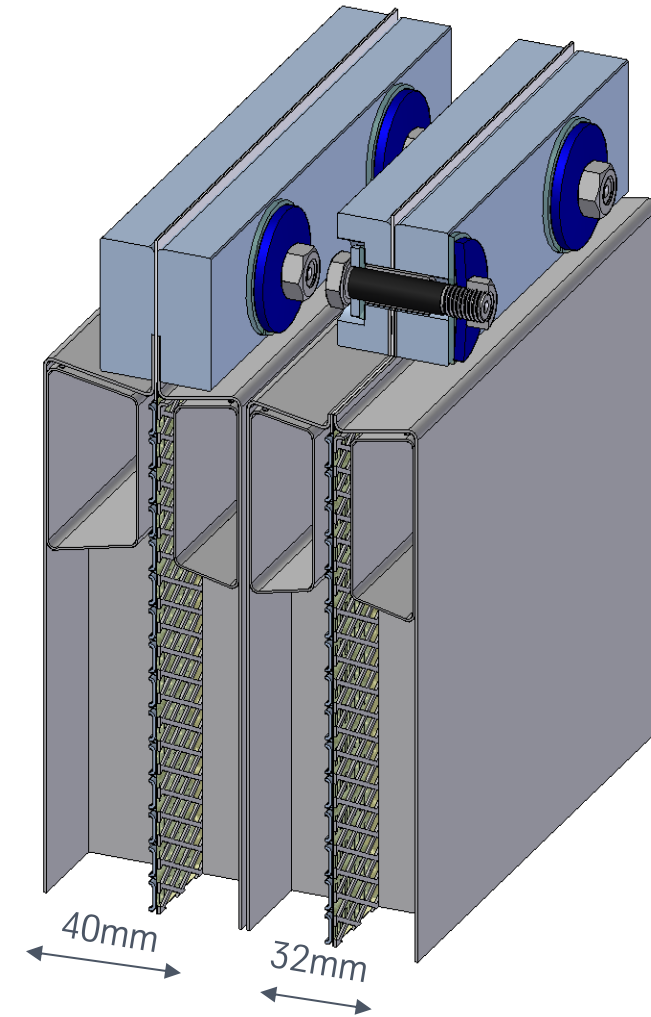
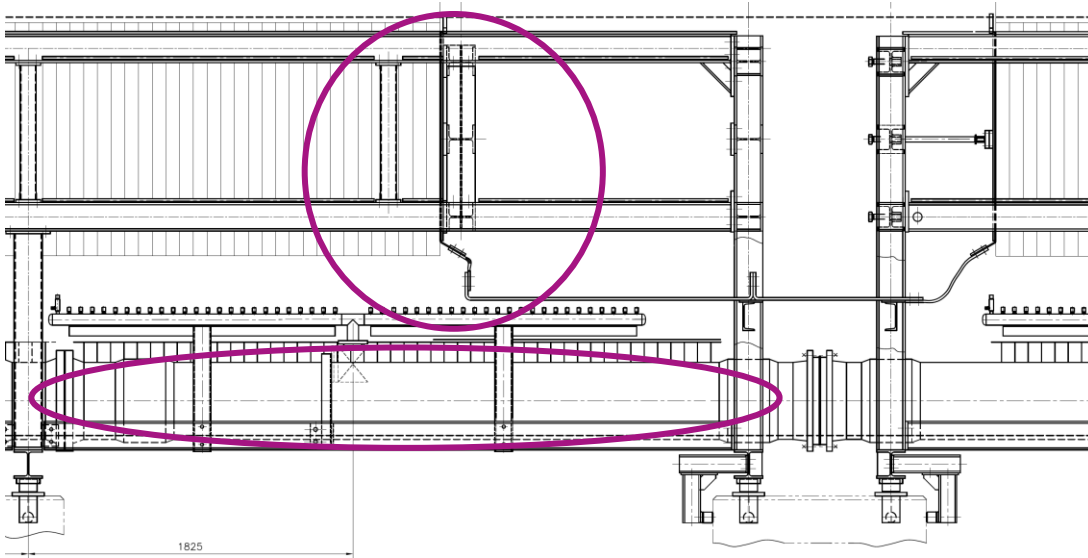
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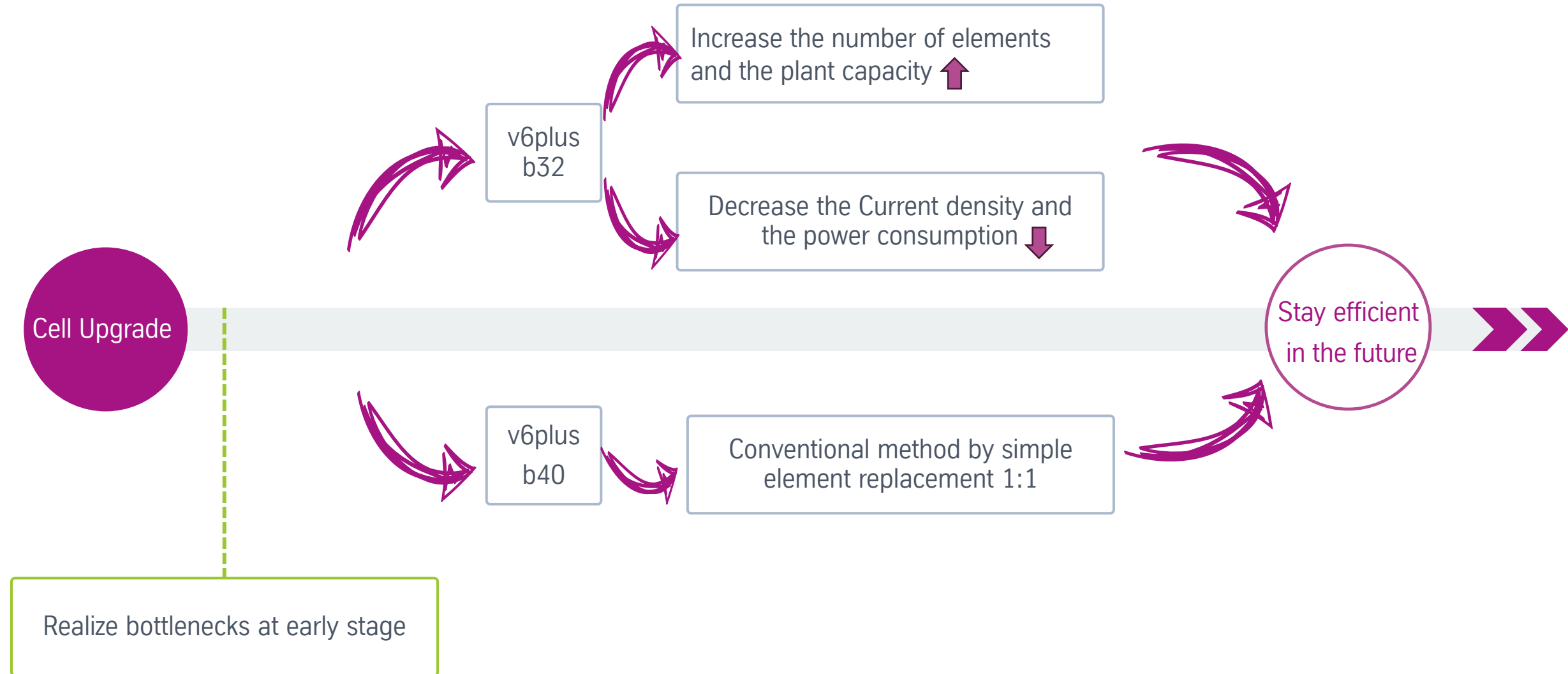
flexible options for now and the future with Intermediate plate

Intermediate plate

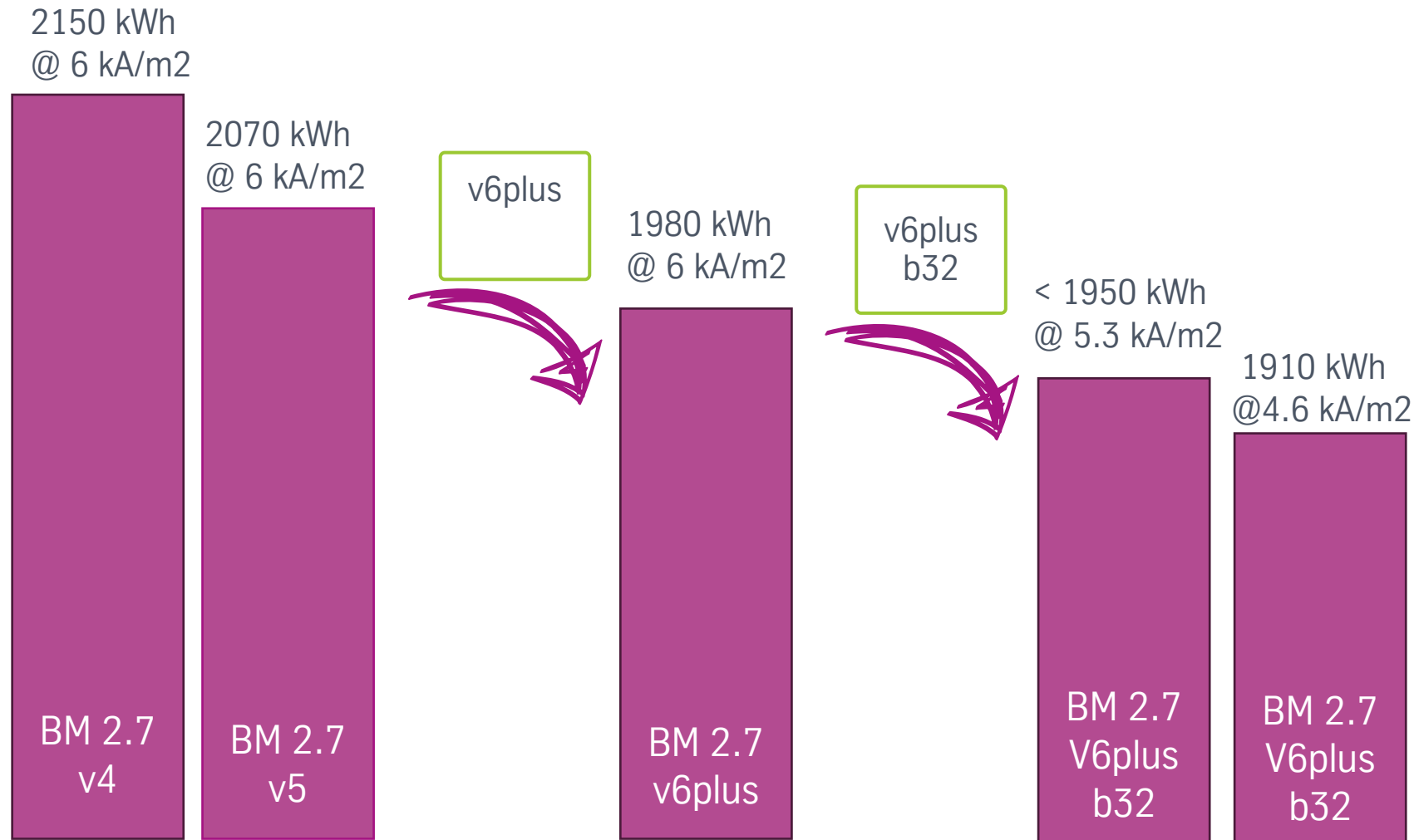
- Stay flexible in the future with b32 anodes and the combination of intermediate plate
- The upgrade to up to 12% more cells per electrolyzer is possible at any time



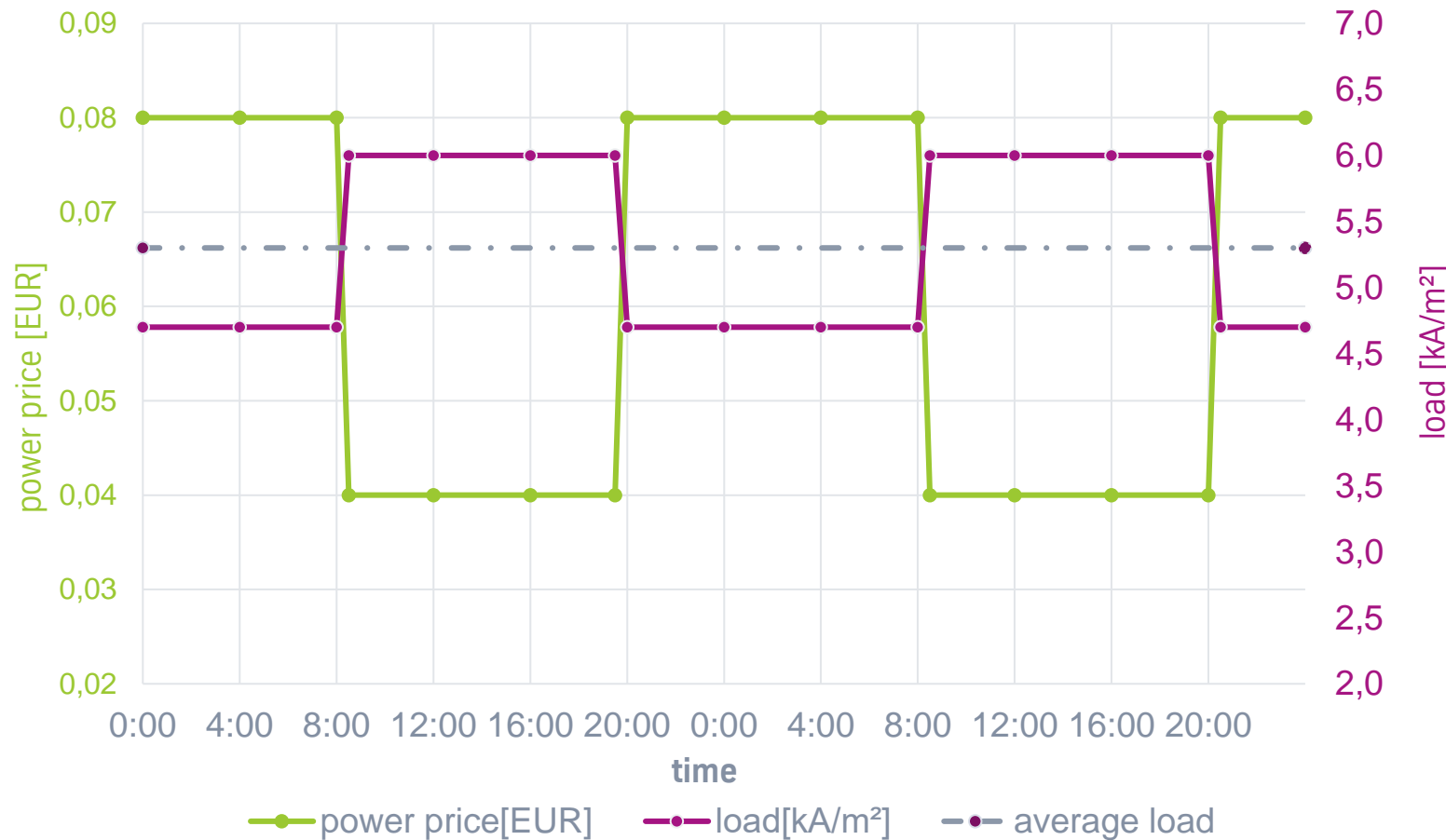
flexible options for now and the future with different strategies



flexible options for now and the future with different strategies



saving money with fluctuating operation



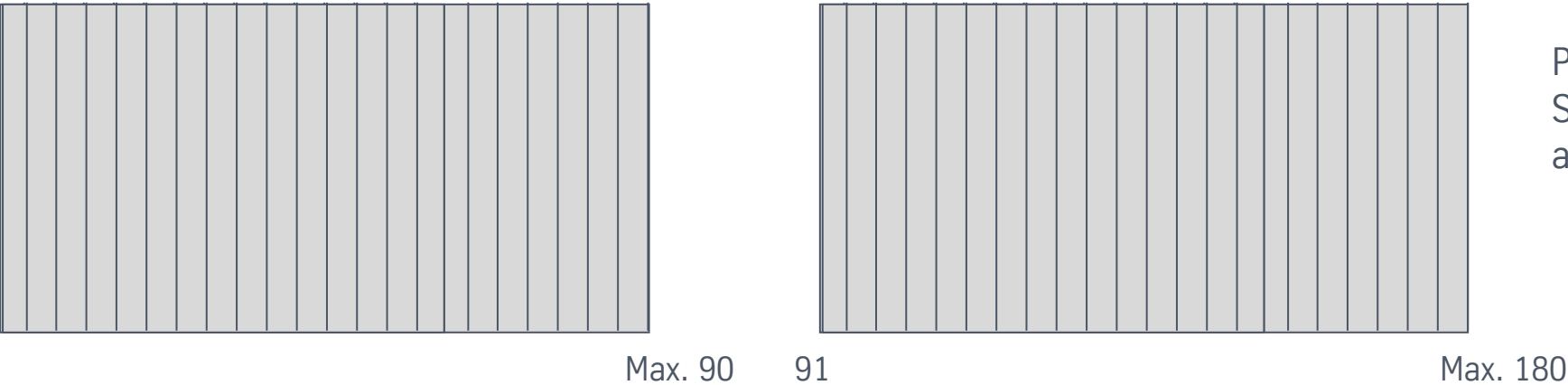
With the increase in renewable energies, the fluctuation in power prices is also rising

Adapting the plant load to the current power price saves up to 500€/elo every day (0.04€/kWh, 0.08€/kWh)

If the fluctuation increases in the future, the benefit gets even higher

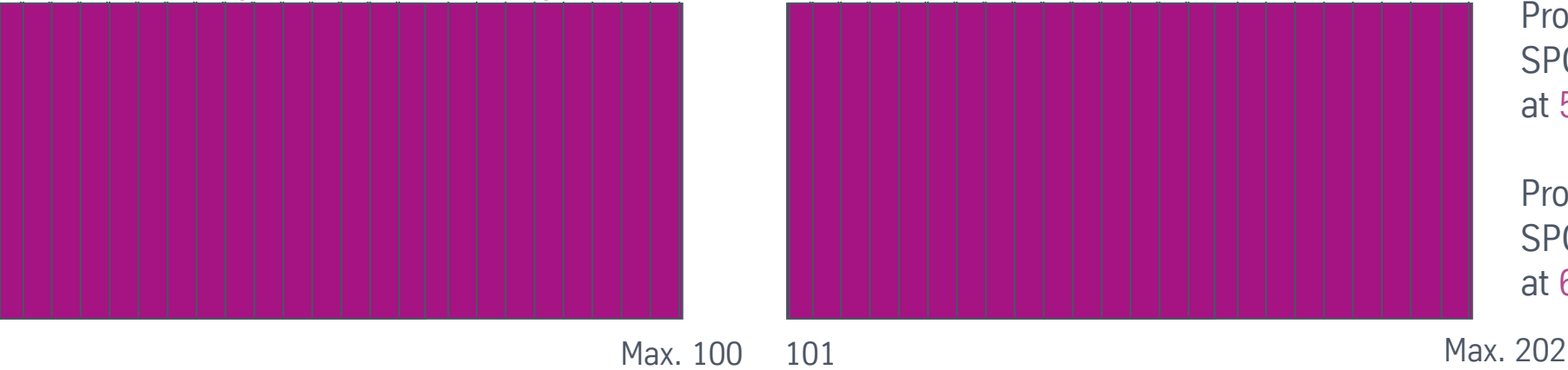
Anode width of 32mm and higher active area lowers OPEX at given operating current density and increases flexibility of production capacity

Existing Generation 4 - Anode depth 40mm



Production of 106 mtpd NaOH 100% with
SPC of 2150 kWh/mt NaOH 100%
at 6.0 kA/m² (16.3 kA) per electrolyzer

Generation 6plus – Anode depth 32mm

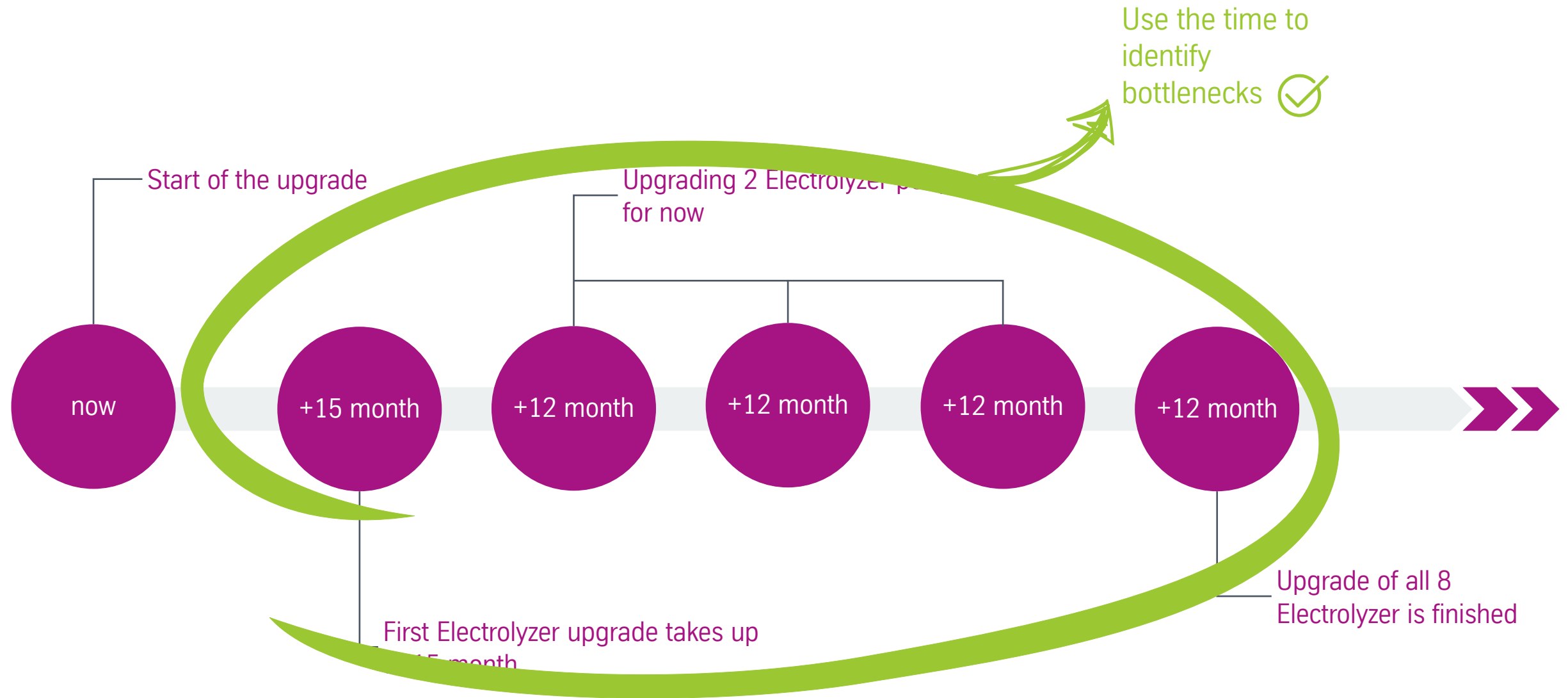


Production of 106 mtpd NaOH 100% with
SPC of 1950 kWh/mt NaOH 100%
at 5,3 kA/m² (15.1 kA) per electrolyzer

Production of 119 mtpd NaOH 100% with
SPC of 1980 kWh/mt NaOH 100%
at 6.0 kA/m² (17.1 kA) per electrolyzer

Generation 6plus offer savings of 10-13% of power costs to achieve same production as Generation 4

think about the future now



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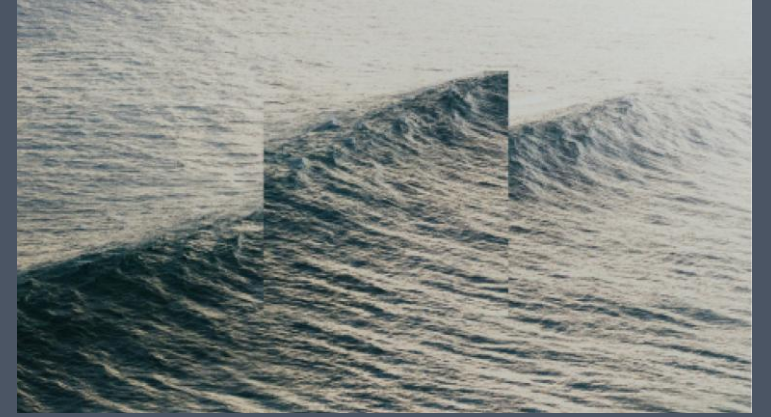
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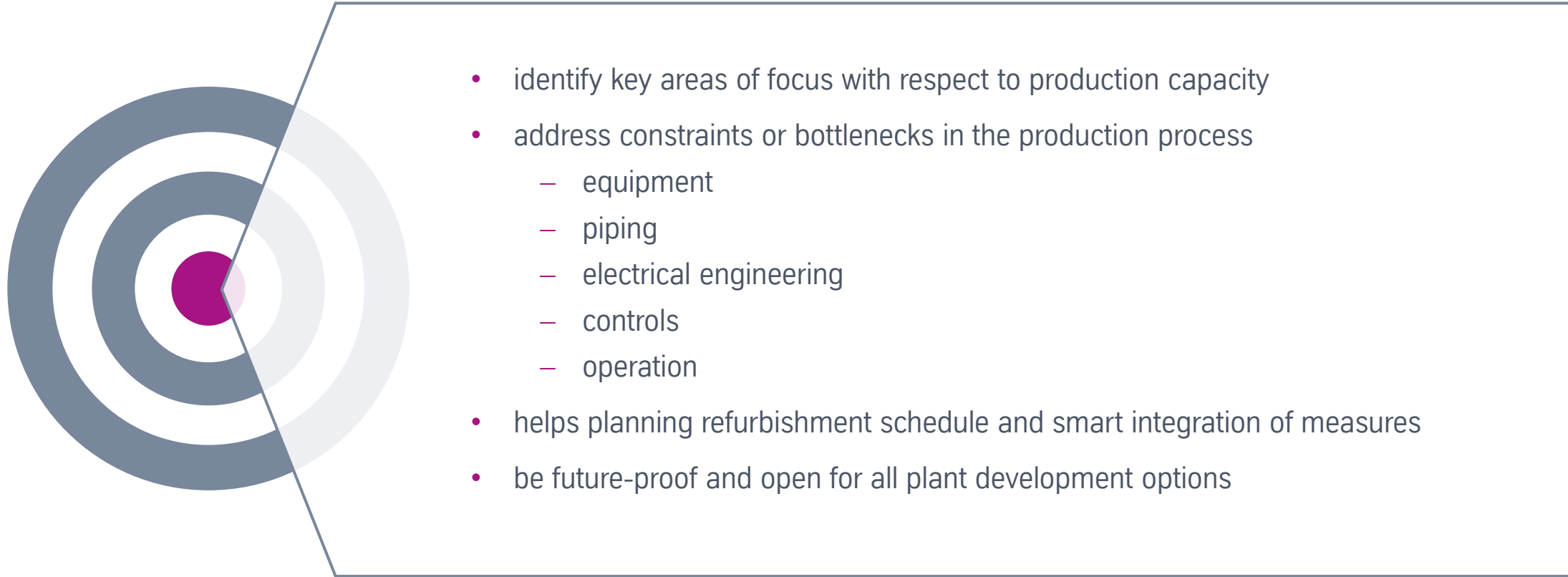
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Why de-bottlenecking study?



CONDUCT IN A TIMELY MANNER

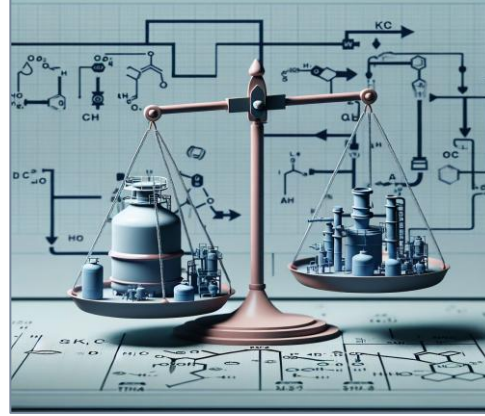
De-bottlenecking study

– in case of higher production rate –



investigate

- record plant status quo
- check engineering documents
- conduct tests
- analyse DCS trends
- consider battery limit demands



identify & evaluate

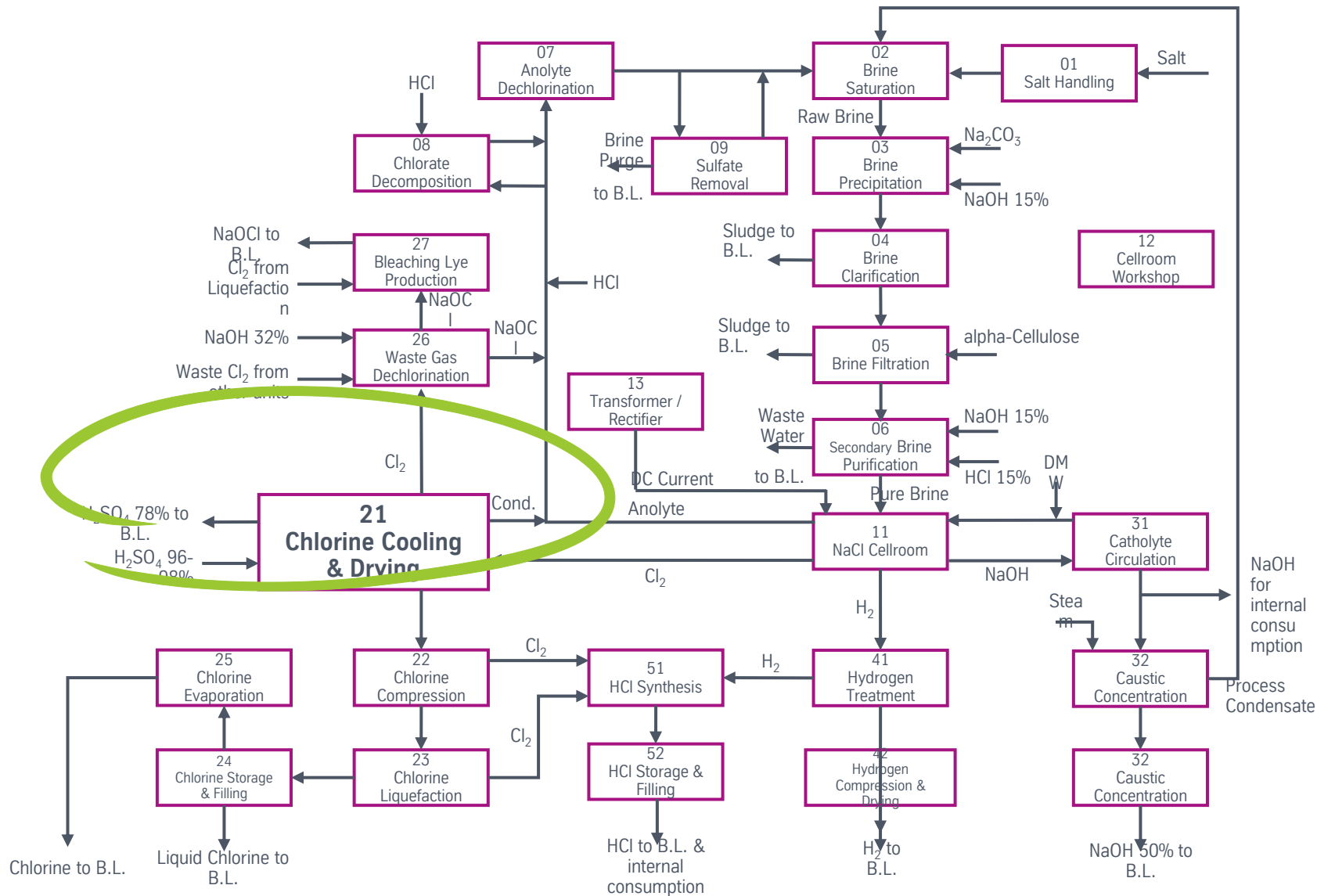
- re-calculate
(mass & heat balance, sizes, hydraulics, etc.)
- product quality
- critical plant sections



determine measures

- adapt process parameters
- exchange, modify or add process equipment or piping
- optimise operation

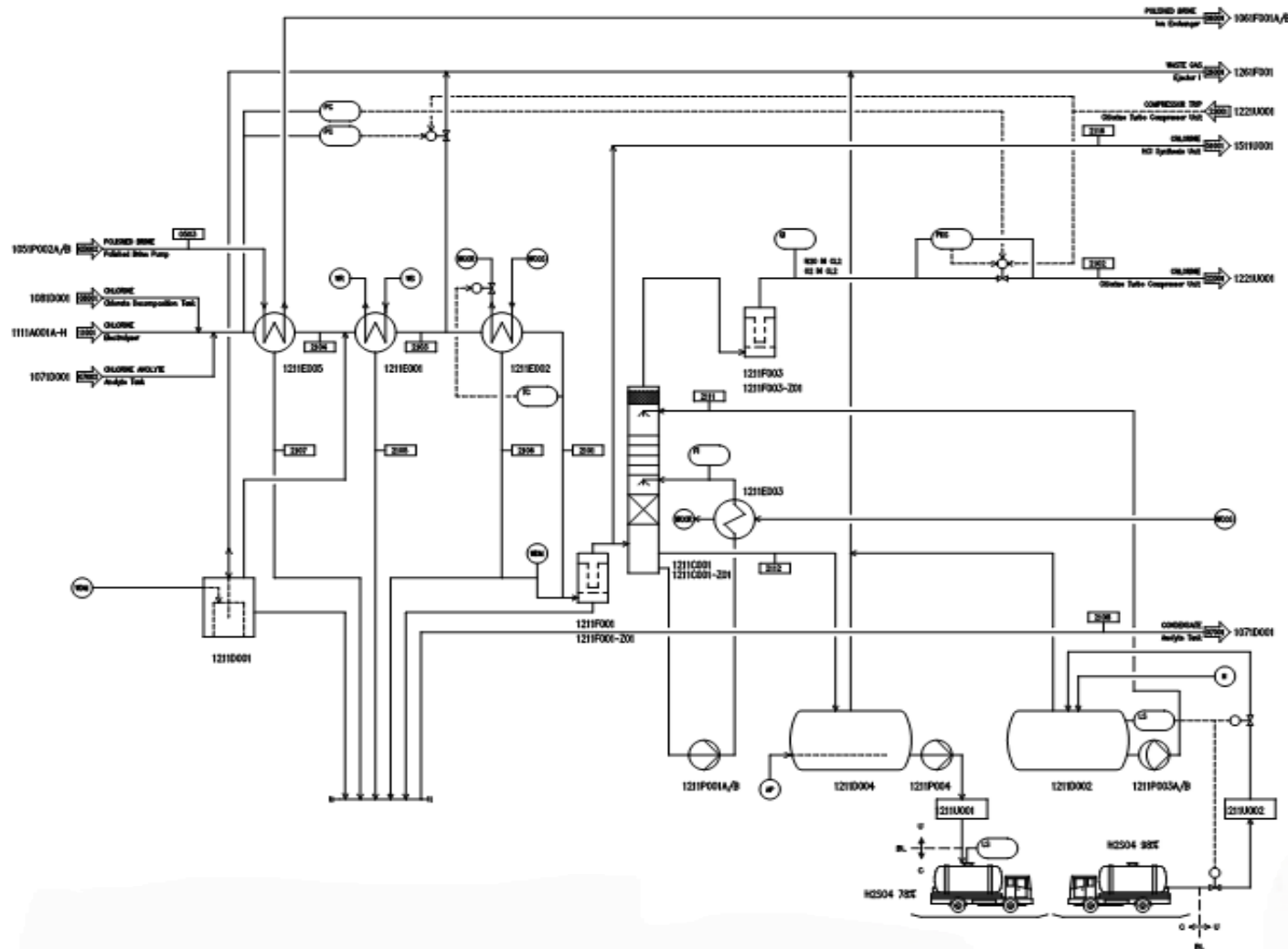
De-bottlenecking study



exemplary focus on
key area

De-bottlenecking study

exemplary focus on chlorine treatment section



Chlorine Drying Tower w. packing

Chlorine Cooler I

Chlorine Cooler II

Chlorine Recuperator

H2SO4 78% Cooler

Wet Chlorine Filter w. candles

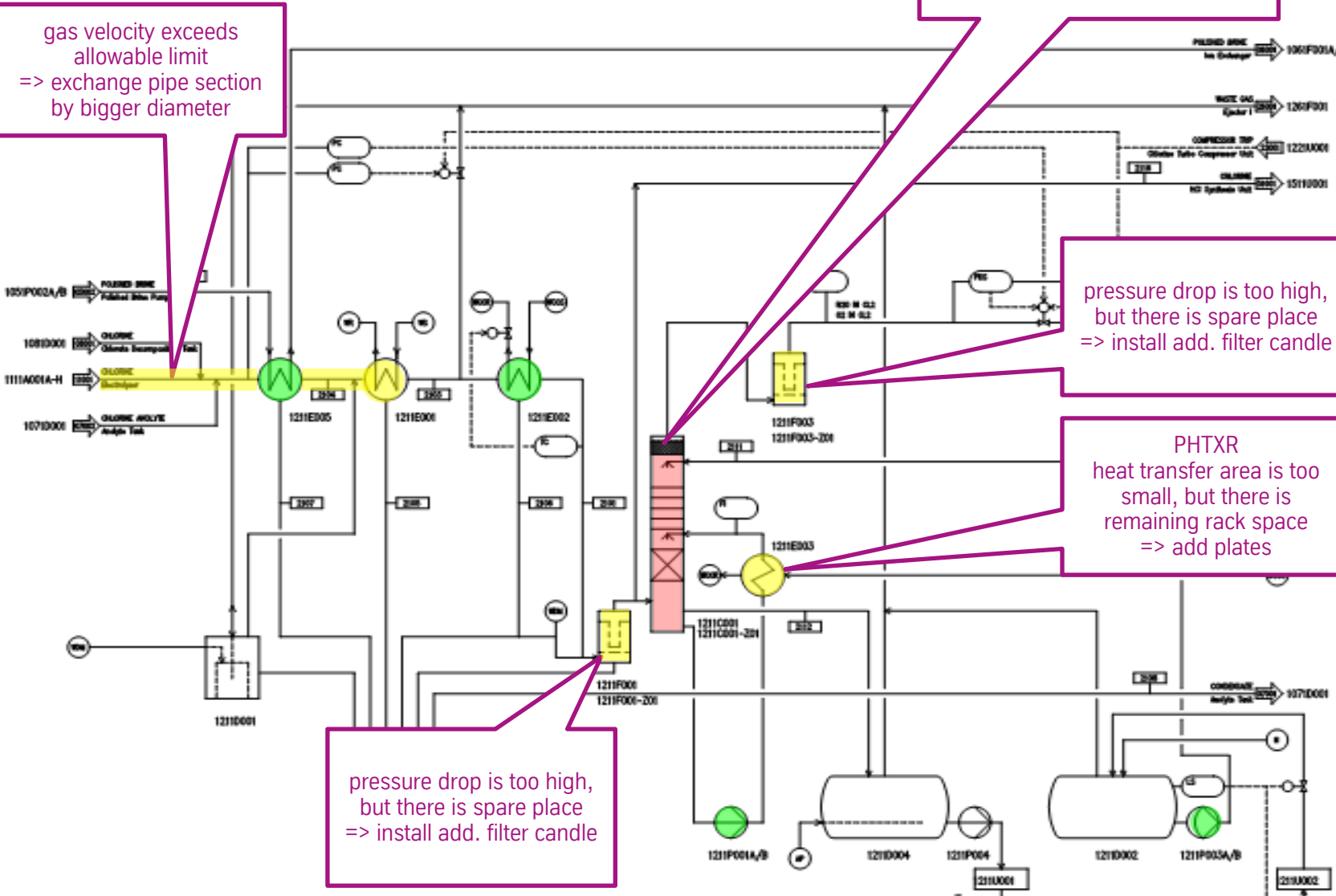
Dry Chlorine Filter w. candles

H2SO4 78% Circulation Pump

H2SO4 98% Metering Pump

De-bottlenecking study

exemplary focus on chlorine treatment section



Chlorine Drying Tower w. packing



Chlorine Cooler I



Chlorine Cooler II



Chlorine Recuperator



H₂SO₄ 78% Cooler



Wet Chlorine Filter w. candles



Dry Chlorine Filter w. candles



H₂SO₄ 78% Circulation Pump



H₂SO₄ 98% Metering Pump



Piping system



De-bottlenecking study

exemplary focus on chlorine treatment section

Fundamentals

- chemical engineering
- mass & heat balance calculation
- compare equipment specifications to fulfill new demands
- chlorine cooling concept

Equipment

- chlorine drying tower
- chlorine coolers
- chlorine filters wet / dry with candles
- hydraulics: residence time, pressure drop, buffer volumes
- thermal power
- sizing

Piping

- chlorine gas lines
- sulfuric acid lines
- chlorine condensate lines
- hydraulics: velocity, pressure drop
- line sizing
- chlorine cooling concept

Rotating machines

- sulfuric acid pumps
- chlorine compressor
- capacity, head, power, efficiency

Measurement & control

- differential pressure H₂ / Cl₂
- chlorine moisture content measurement
- nucera Evaluator
- chlorine control valves A/B: opening and control range -
- chlorine cooling temperature controls
- measuring ranges, alarm- & setpoints

De-bottlenecking study

exemplary issues to be investigated or addressed in Chlor-Alkali process units

1

Electrical

- transformer and rectifier capacities [U, I]
- need for a booster rectifier ?
in case of increased cell number
- bus bar dimensions
- alarm- and threshold values
- cooling water supply

2

Brine / Anolyte Catholyte / Caustic

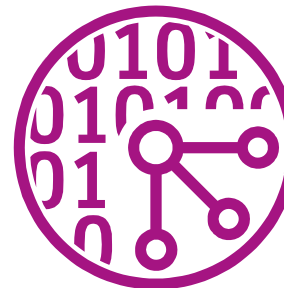
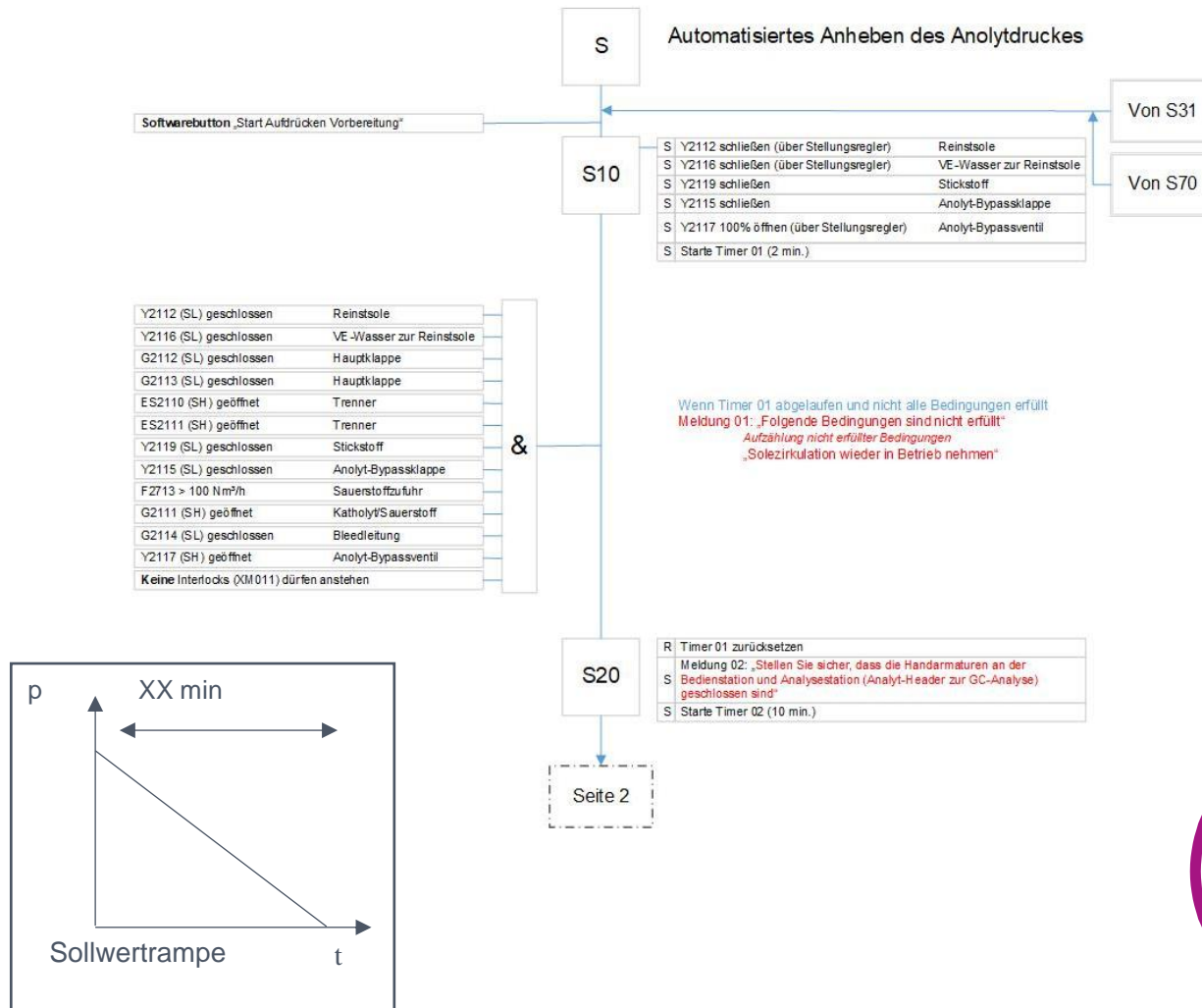
- quality
- hydraulics (Δp , diameter, volume, gravity flow,
- heater / cooler capacities,
- pump performance data
- control valves performance
- need for a separate piping in case of simultaneous operation of various cell generations?
- need for add. buffer / storage?
- emergency supply concept
head tank vs. emergency power

3

Hydrogen


- options for utilisation of add. H₂
 - HCl synthesis
 - fuel gas
 - gasometer
 - other
- system pressure drop
- condensate discharge
- control valves performance

Plant operation Assistance by Automation

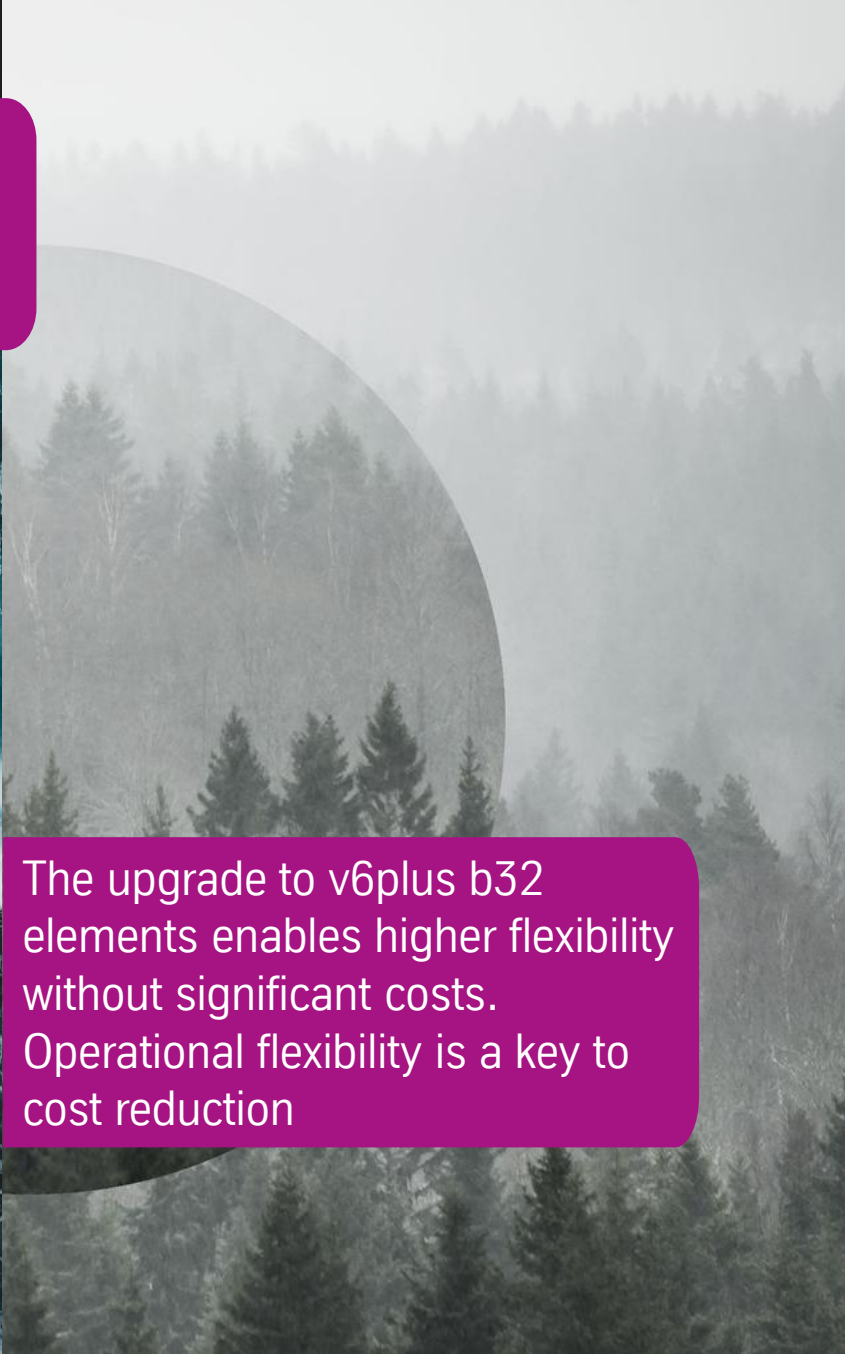


- adaptation to load setpoint – ramp up/down
- de- / pressurising single electrolyser (dis- / connect to main gas systems)
- customised degree of automation


Conclusion



We live in turbulent and dynamic times filled with uncertainties. Maintaining the plant's flexibility is crucial to swiftly respond to future challenges



The upgrade to v6plus b32 elements enables higher flexibility without significant costs. Operational flexibility is a key to cost reduction



Identify bottlenecks early in the maintenance strategy to minimize costs and enhance productivity



thyssenkrupp
nucera

An aerial photograph of a powerful waterfall. The water is a vibrant turquoise color, and the base of the falls is covered in thick, white foam. The surrounding area is dark, making the bright water stand out.

Thank you for
your attention